

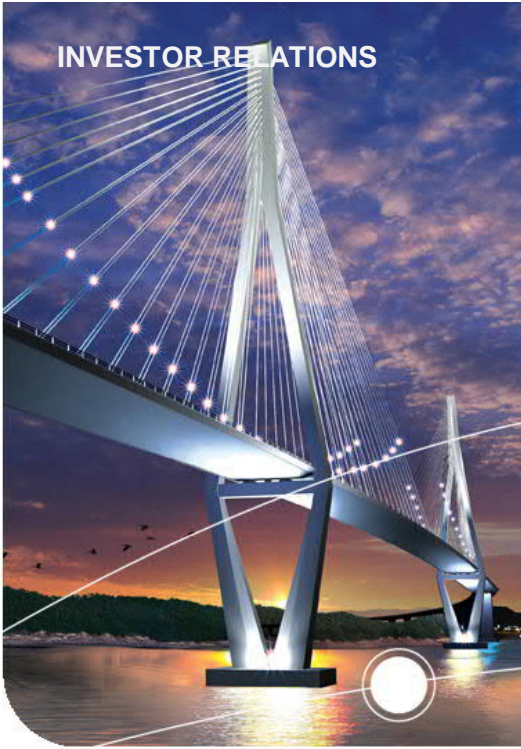
# INVESTOR RELATIONS

## Earning Release for 2Q 2021 [Audited]

August 2021

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## Summary(Yearly Basis)



(Unit : KRW bn)

	1H20	1H21	Ratio (YoY)
New Orders	4,686	4,798	2.4%
Sales Revenue	4,989	4,246	-14.9%
Gross Profit (%)	597 (12.0%)	704 (16.6%)	18.0%
Operating Profit (%)	336 (6.7%)	302 (7.1%)	-10.1%
Profit before income tax (%)	312 (6.2%)	326 (7.7%)	4.5%

## Summary(Quarterly Basis)



(Unit : KRW bn)

	2Q20	1Q21	2Q21	2Q20:2Q21	1Q21:2Q21
New Orders	2,417	1,811	2,987	23.6%	64.9%
Sales Revenue	2,547	2,014	2,232	-12.4%	10.8%
Gross Profit (%)	306 (12.0%)	317 (15.7%)	388 (17.4%)	26.8%	22.4%
Operating Profit (%)	165 (6.5%)	177 (8.8%)	125 (5.6%)	-24.2%	-29.4%
Profit before income tax (%)	127 (5.0%)	224 (11.1%)	102 (4.6%)	-19.7%	-54.5%



# INVESTOR RELATIONS

## New Orders



(Unit : KRW bn)

Division	1Q21	2Q21	1H21	Ach. Rate	21Y(P)
Domestic	1,520	2,719	4,239	49.3%	8,600
Overseas	291	268	559	11.0%	5,100
Building	265 (*2)	349 (*5)	614 (*7)		
Housing	982	2,237	3,219		
New Business	227 (*227)	209 (*209)	436 (*436)		
Plant	322 (*62)	185 (*54)	507 (*116)		
Infra	15 (* -)	7 (*0.5)	22 (*0.5)		
Total	1,811	2,987	4,798	35.0%	13,700

\*Overseas

(Unit : KRW bn)

Division	Major New Projects
Building & Housing	Sejong 6-3 L1 BL (307) LG Science Park DP2 (241) Suwon Yeongtong 2 (570) Songdo Xi the Star (409) Hwasung Bongdam (313) Najoo Songwol-dong (306) Gimhae Shinmoon-dong (228)
New Business	Danwood (355), GS Inima (74)
Plant	GS Caltex MFC Project (104) Seongnam-Si Waste energy project (BTO)_Operation (141) Seongnam-Si Waste energy project (BTO) (102)

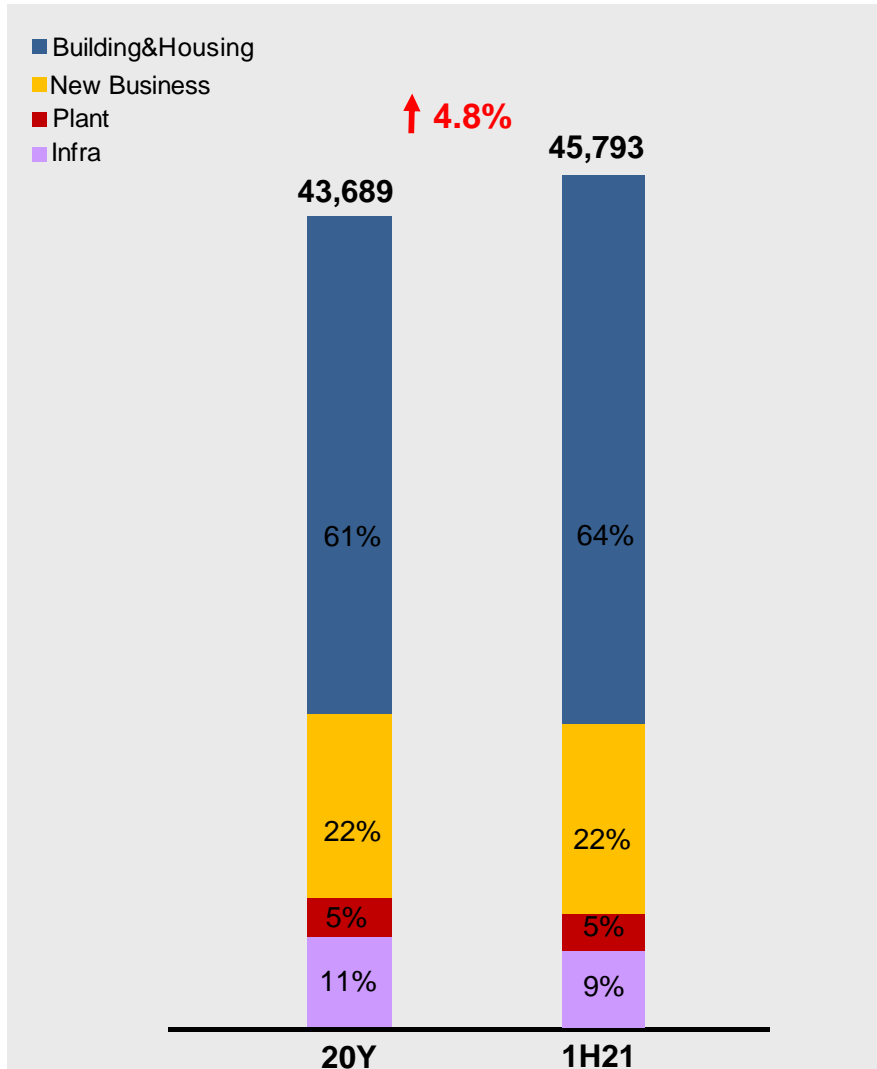
# INVESTOR RELATIONS

## Order Backlogs



### Order Backlogs

(Unit : KRW bn)



### Order Backlogs by Division

(Unit : KRW bn)

Division	20Y	1H21	YoY
Building & Housing	26,660	29,197	9.5%
New Business	9,745*	10,141**	4.1%
Plant	2,403	2,119	-11.8%
Infra	4,881	4,336	-11.2%
Domestic	31,211	33,195	6.4%
Overseas	12,478*	12,598**	1.0%
<b>Total</b>	<b>43,689</b>	<b>45,793</b>	<b>4.8%</b>

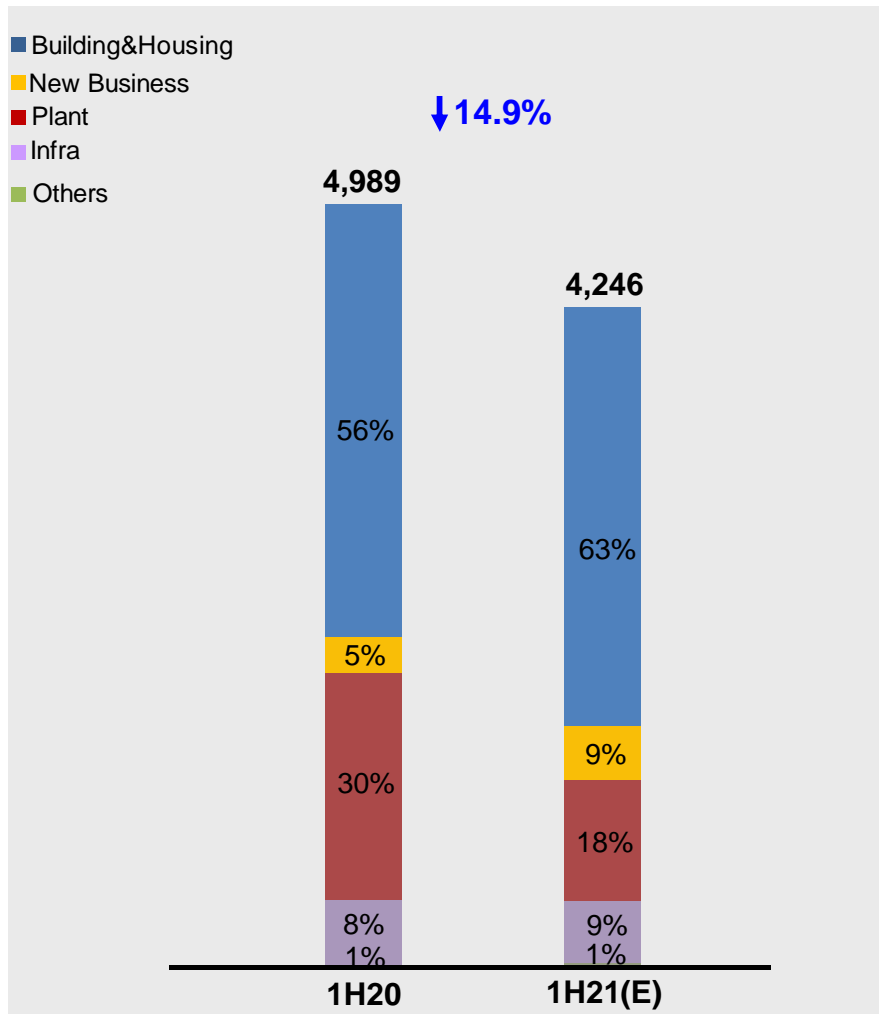
\* GS Inima Environment S.A's backlog is included (Approx. 9.0tn as 20Y)

\*\* GS Inima Environment S.A's backlog is included (Approx. 9.3tn as 1H21)



## Sales

(Unit : KRW bn)



## Sales by Division

(Unit : KRW bn)

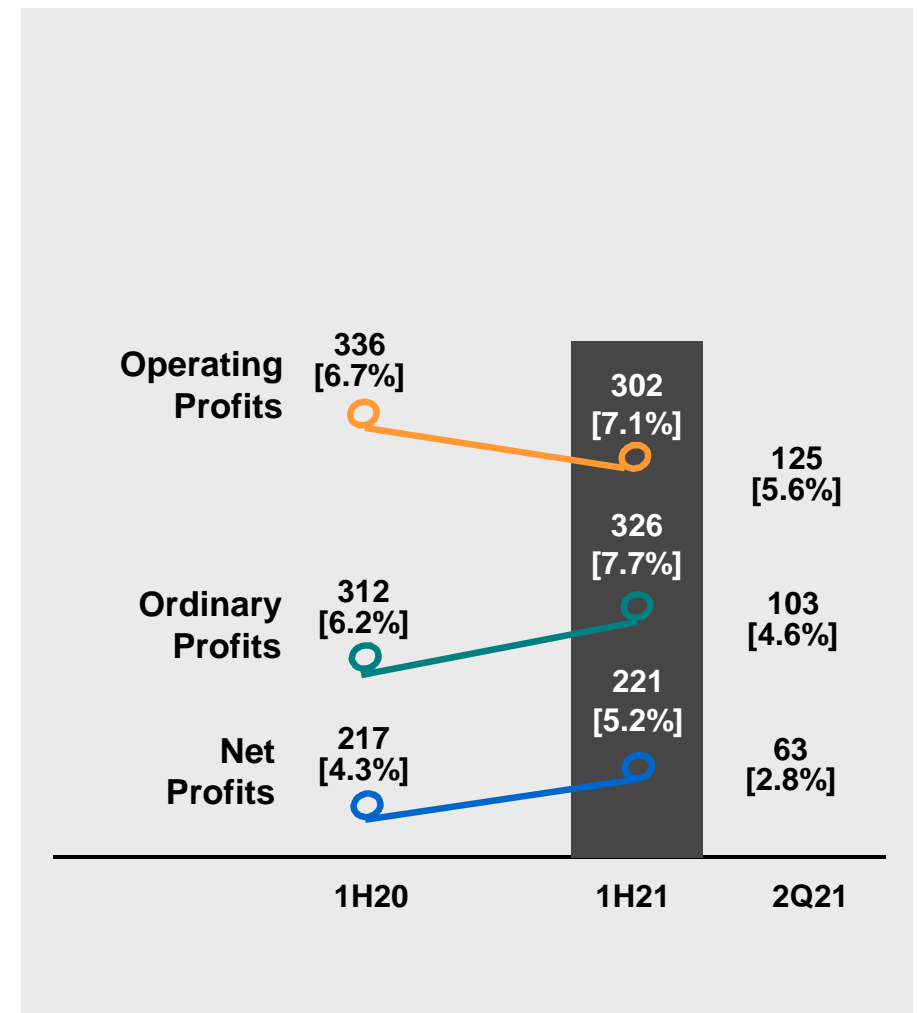
Division	1H20	2Q20	1H21	2Q21	1H:1H
Building & Housing	2,820	1,503	2,676	1,451	-5.1%
New Business	235	144	358	186	52.3%
Plant	1,485	674	771	360	-48.1%
Infra	416	209	399	210	-4.1%
Others	33	17	42	25	27.3%
Domestic	3,945	2,102	3,432	1,838	-13.0%
Overseas	1,044	445	814	394	-22.0%
<b>Total</b>	<b>4,989</b>	<b>2,547</b>	<b>4,246</b>	<b>2,232</b>	<b>-14.9%</b>

Gross Profit Margin

Division	1H20	1H21	2Q21
Building & Housing	18.8%	21.5%	22.4%
New Business	25.7%	18.7%	18.9%
Plant	-2.3%	3.5%	3.1%
Infra	10.5%	8.3%	6.4%
Others	-6.9%	6.5%	9.3%
Domestic	16.0%	20.2%	22.4%
Overseas	-3.4%	1.3%	-6.1%
Total	12.0%	16.6%	17.4%

Profits [Margin rate]

(Unit : KRW bn)





# Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	18Y	19Y	20Y	1H21
<b>Total Assets</b>	<b>12,033</b>	<b>13,171</b>	<b>13,771</b>	<b>14,659</b>
Cash, cash equivalents & Short-Term financial instrument	1,834	2,010	2,317	2,557
Trade and other receivable & Contract liability	4,297	3,505	2,981	3,103
Inventories	1,034	875	1,430	1,388
Other current assets	609	871	464	697
Tangible Assets	841	1,176	1,427	1,495
<b>Total Liabilities</b>	<b>8,409</b>	<b>9,028</b>	<b>9,459</b>	<b>9,958</b>
Trade and other payables	2,023	1,630	1,593	1,654
Borrowings	2,103	2,707	3,239	3,205
<b>Total Equity</b>	<b>3,625</b>	<b>4,143</b>	<b>4,312</b>	<b>4,701</b>
Capital Stock	397	400	404	428
Liability/Equity	232.0	217.9	219.3	211.9

# Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		18Y	19Y		20Y	1H21
Sales	Building & Housing	7,138	6,029	Building & Housing	5,804	2,676
				New Business	611	359
	Plant	4,804	3,437	Plant	2,755	771
	Infra	1,116	871	Infra	884	399
	Others	81	80	Others	69	42
Total		13,139	10,417	Total	10,123	4,246
Gross Profit		1,628	1,398	Gross Profit	1,535	704
Selling & Administrative Expenses		563	631	Selling & Administrative Expenses	785	403
Operating Profit		1,065	767	Operating Profit	750	302
Profit before income tax		835	674	Profit before income tax	518	326
Net Profit		587	447	Net Profit	330	220



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